Assessment of Panic Disorder Across the Life Span

Abstract: Panic disorder is a relatively common anxiety disorder that is often disabling. It may or may not be associated with agoraphobia. Panic disorder can be imitated by various medical illnesses, which, even when treated, can get cued with panic symptoms. It is also frequently comorbid with other psychiatric disorders including depression, generalized anxiety disorder, and substance use disorders. Although often initially seen in early adulthood, panic disorder can also present in childhood or in the geriatric population. Clinicians should thus be aware of the variability in clinical presentations that may be associated with both the pediatric and geriatric age groups. This article provides a broad overview of various screening and assessment tools used to evaluate panic disorder across the lifespan. The article also highlights some of the developmental differences and variability in the clinical presentation of pediatric and geriatric panic disorder.

> Panic disorder is a common psychiatric disorder that affects up to 5% of the population at some point in their lifetime (1). The essential features of panic disorder include recurrent, often unexpected, panic attacks followed by at least 1 month of persistent concern about having another panic attack, worry about the possible implications or consequences of the panic attacks, or a significant behavioral change related to the attacks (2). Panic attacks are discrete episodes associated with an intense fear or discomfort and accompanied by at least 4 of the 13 somatic or cognitive symptoms listed in the DSM-IV-TR: accelerated heart rate, shortness of breath, chest pain, choking sensations, hot/cold flashes, sweating, trembling, nausea, depersonalization/derealization, fear of dying, fear of going crazy, and fear of losing control (Table 1) (3). Panic attacks usually have an abrupt onset and last from 10 to 45 minutes (4). Many times, these may result in behavioral modifications in daily routine. Although

Vishal Madaan M.D., M.B.B.S., Department of Psychiatry & Child Psychiatry, Creighton University/Univ of Nebraska Medical Center, 3528 Dodge St., Omaha, NE 68131 Reports no conflict of interest

Address correspondence to Vishal Madaan, M.D., Department of Psychiatry and Child Psychiatry, Creighton University/University of Nebraska Medical Center, 3528 Dodge St., Omaha, NE 68131; e-mail: vishalmadaan@creighton.edu.

panic attacks can occur in associated anxiety disorders including phobias and social anxiety disorder, panic attacks associated with panic disorder are unique as they occur spontaneously without an environmental trigger. Panic disorder may be associated with agoraphobia if the individual avoids places or situations from which escape may be difficult (5).

Panic disorder must be distinguished from various psychiatric disorders and physical conditions that can have associated panic symptoms. Some of these conditions include other anxiety disorders (including specific phobias and posttraumatic stress disorder), substance use disorders (including stimulant abuse or withdrawal from sedative agents), or medical conditions, including hyperthyroidism (6). Furthermore, the clinical presentation of panic disorder may vary depending on the age of presentation and may make it difficult for the clinician to assess and ascertain the significance of such symptoms (7). This article focuses on the distinct diagnostic dilemmas and assessment tools used in the evaluation of panic disorder across the lifespan. A discussion of treatment approaches for panic disorder is beyond the scope of this article, and the reader is referred elsewhere for such a discussion (8). The paucity of literature on this subject in both extremes of ages further limits the evidence base in these age groups. As a result, there are a few instances in this article where the author has to refer

to a more general term, "anxiety disorder," instead of panic disorder specifically.

ASSESSMENT IN CHILDREN AND ADOLESCENTS

Although panic disorder is believed to emerge in late adolescence or early adulthood, adults with panic disorder often report having had panic symptoms starting in childhood or early adolescence (9). In most such individuals panic disorder may have either been misdiagnosed or not come to clinical attention. Epidemiological studies have reported that panic attacks may not be rare in the community samples of adolescents, although panic disorder may not be commonly reported. For instance, Goodwin and Gotlib (10) reported a prevalence of 3.3% of panic attacks from among 1,285 youth, aged 9-17 years, whereas Whitaker et al. (11) reported lifetime prevalence of panic disorder to be 0.6% using a structured interview with 5,000 students aged 14-17 years. A much higher prevalence of panic disorder has, however, been reported in the clinical samples. Biederman et al. (12) reported that 6% of the children and adolescents consecutively referred to their pediatric psychopharmacology clinic met the criteria for panic disorder. Similarly, Masi et al. (13) found that 10.4% of their consecutive outpatients referred to a mood and anxiety service had panic disorder.

Clinical presentation of panic symptoms in younger children compared with that in adolescents can be intriguing (14). Such a presentation can be manifested by the presence of atypical symptoms including "hyperventilation syndrome," nocturnal occurrences, and fewer somatic and cognitive symptoms (15). Still, some of the common symptoms in younger children include palpitations, shortness of breath, sweating, faintness, and weakness (16). Among adolescents, symptoms such as chest pain, trembling, headache, and vertigo are reported (17). Another interesting developmental difference between the two age groups is that children and younger adolescents may attribute their symptoms to the external environment compared with older adolescents. Older adolescents are more competent of internal attributions that are more typically seen with panic disorder. Furthermore, cognitive symptoms appear only among adolescents (18). Interestingly, the fear of dying has been reported to be the earliest cognitive symptom whereas feelings of losing control and symptoms of depersonalization and derealization appear later (15, 17). Given the complexity of establishing a diagnosis of panic disorder in this population, the clinician may benefit by using brief self-reports and

Table 1. Panic Attacks and Panic Disorder

Criteria for Panic Attacks (adapted from DSM-IV-TR2)

A discrete period of intense fear or discomfort, in which four (or more) of the following symptoms developed abruptly and reached a peak within 10 minutes:

- 1. palpitations, pounding heart, or accelerated heart rate
- 2. sweating
- 3. trembling or shaking
- 4. sensations of shortness of breath or smothering
- 5. feeling of choking
- 6. chest pain or discomfort
- 7. nausea or abdominal distress
- 8. feeling dizzy, unsteady, lightheaded, or faint
- derealization (feelings of unreality) or depersonalization (being detached from oneself)
- 10. fear of losing control or going crazy
- 11. fear of dying
- 12. paresthesias (numbness or tingling sensations)
- 13. chills or hot flushes

Diagnosis of Panic disorder requires:

- a) recurrent unexpected Panic Attacks AND
- b) At least one of the attacks has been followed by at least 1 month (or more) of one (or more) of i) persistent concern about having additional attacks, ii) worry about the implications of the attack or its consequences or iii) a significant change in behavior related to the attacks.

Criteria for Panic Attacks (from DSM-IV-TR) Reprinted with permission, from American Psychiatric Association: Diagnosis and Statistical Manual of Mental Disorders, 4th ed. Text Revision (DSM-IV-TR). Washington, DC, American Psychiatric Association, 2000.

rating scales for anxiety disorders, some of which are even available for the preschool child. Table 2 lists some of the freely available assessment tools that include self-report, parent, and clinician versions

Another interesting aspect in this age group is the association of panic symptoms with comorbid anxiety disorders including separation anxiety disorder and generalized anxiety disorder (27, 28). Separation anxiety disorder has been reported to be associated with early-onset panic disorder but not necessarily with adult onset panic disorder (29). Similarly, agoraphobia has been reported more frequently in younger-onset panic disorder (30). Furthermore, mitral valve prolapse has also been associated with a higher incidence of panic disorder in the adolescent population (31). The clinician should also rule out any medical causes (such as

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pheochromocytoma and thyroid disease) and substance use disorders, both of which are well known to imitate panic disorder. More details are considered in the next section. Along with these comorbidities, a strong family history of panic disorder should cue the clinician to perform a detailed assessment for panic disorder in the child. Awareness of early-onset panic disorder and a detailed assessment can potentially improve diagnosis and treatment and thus decrease impairment and improve quality of life for these patients.

The American Academy of Child and Adolescent Psychiatry practice parameter for anxiety disorders also provides recommendations for assessment of various anxiety disorders. Although not specifically discussing panic disorder, the practice parameter recommends that clinicians routinely include screening questions about anxiety symptoms and that the questions should use developmentally appropriate language based on DSM-IV-TR criteria. If the screening indicates significant anxiety, the clinician should thoroughly evaluate the patient to determine the type, nature, frequency, and severity of the anxiety disorder and assess the functional impairment caused by it. Clinicians may also find it beneficial to use sections of the available diagnostic interviews such as the Anxiety Disorders Interview Schedule for DSM-IV-Child Version (ADIS). The ADIS has a Feelings Thermometer (ratings from 0 to 8) that may help children quantify and self-monitor ratings of fear and interference with functioning. Younger children may use more developmentally appropriate visual analogs such as smiley faces and upset faces to rate severity and interference (32).

Assessment in the adult **POPULATION**

As discussed initially, the DSM-IV-TR defines panic disorder as comprising discrete episodes of marked autonomic arousal that are accompanied by catastrophic thinking and are not directly caused by substance use or a medical condition. The DSM-IV-TR requires recurrent unexpected panic attacks plus at least 1 month of persistent concern about experiencing additional attacks, worry about the implications or consequences of attacks, or a significant change in behavior related to attacks to establish the diagnosis of panic disorder. The DSM-IV-TR criteria require that at least 4 of 13 criteria must be present to diagnose a "full" panic attack. When fewer than 4 of the 13 symptoms of a panic attack are present, this is referred to as "limited symptom attack." Agoraphobia is a fear of places or situations from which escape might be

difficult or in which help may be unavailable in the event of a panic attack or panic symptoms. The ICD-10 criteria for panic disorder are similar to the DSM criteria but do not specify a threshold beyond recurrent attacks (33). This section addresses three important areas for the clinician when assessing panic disorder: screening and assessment tools, comorbid psychiatric disorders, and associated medical conditions.

SCREENING AND ASSESSMENT TOOLS

The diagnosis of panic disorder is largely clinical in nature; yet the clinician may find some of the following screening and assessment tools useful and practical in the clinical setting. In the primary care setting, screening may be initiated with the two questions related to panic disorder from the fivequestion Anxiety and Depression Detector (34). These questions are:

In the last 3 months

- 1) "Did you ever have a spell or an attack when all of a sudden you felt frightened, anxious or very uneasy?" and
- 2) "Would you say that you have been bothered by 'nerves' or feeling anxious or on edge?"

These two questions have been reported to yield a high sensitivity and modest specificity and can be used for screening. The Anxiety Disorder Association of America has posted an online panic disorder self-test based on DSM-IV that can be used for self-report (35). In the psychiatric setting, assessment tools such as the Beck Anxiety Inventory may also be used for similar initial assessment. An online free html version is available (36). Although this is not a specific tool for assessment of panic disorder, it can point toward the severity of anxiety symptoms in the patient. Apart from monitoring the frequency and severity of panic attacks, the severity of agoraphobic avoidance and anticipatory anxiety may also be evaluated. The Panic Disorder Severity Scale (PDSS) and the Panic and Agoraphobia Scale (PAS) can be used to monitor the frequency and severity of panic attacks (37, 38). The Panic Disorder Severity Scale is a seven-item, interview-based scale for assessing the severity of panic disorder. Although not a diagnostic instrument, the PDSS provides a simple and efficient way to monitor panic disorder severity in patients in research and clinical settings for whom a diagnosis has been established (37). A self-report version of the scale has recently been tested and found to be reliable (39). More recently, another self-report scale, the Panic Disorder Self-Report has also been found to be valid and reliable (40). Structured instruments such as the Structured

Table 2. Commonly Used Instruments to Assess Anxiety in Children and Adolescents

Scale	Age Range (years)	Version and Number of items	Approximate Time Taken	Availability
Self-Report for Childhood Anxiety Related Emotional Disorders (SCARED) (19)	8+	Parent and child version: 41	5 minutes	Free; available at http://www.wpic.pitt.edu/ research/
Multidimensional Anxiety Scale for Children (MASC) (20)	8–19	Self-report; Long version: 39; Shorter version: 10	Long version: 15 minute; Shorter version: 5 minute	MASC Complete Kit: \$89 MASC-10 QuikScore Forms (25/pkg): \$42; http:// www.mhs.com/
Spence Children's Anxiety Scale (SCAS) (21)	8–15	Parent version: 39; Child version: 45	5–10 minute	Free; http://www2.psy.uq.edu.au/~sues/ scas/index.html
The Preschool Anxiety Scale (22)	2½-6½	Parent version: 28 anxiety items + 5 posttraumatic stress disorder items (nonscored)	5–10 minutes	Free; http://www2.psy.uq.edu.au/~sues/ scas/preschool.html
State-Trait Anxiety Inventory for Children (STAIC) (23)	9–12	Clinician version: Two 20-item scales	10-20 minutes	STAICH Inventory Booklets (pack of 25): \$30 http://www.mindgarden.com/ products/staisch.htm
Anxiety Disorders in Children: A Test for Parents (24)	12–17	Parents: 15-item screen only (not for formal diagnosis)	5 minutes	Free screen; http://www.adaa.org/Getting Help/SelfHelpTests/selftest_children.asp
Anxiety Disorders in Adolescents: A Self-Test (25)	12–17	Children: 18-item screen only (not for formal diagnosis)	5 minutes	Free screen; http://www.adaa.org/Getting Help/SelfHelpTests/selftest_GAD.asp
Beck Anxiety Inventory (BAI) (26)	7+	Parent, child and clinician version: 21	5–10 minutes	Complete Kit (Manual + 25 forms): \$99 http://www.harcourtassessment.com

Clinical Interview for DSM-IV (SCID-IV) are often used in research settings (41).

ASSESSMENT OF MEDICAL CONDITIONS

Medical conditions may be associated with panic and other anxiety symptoms and need to be explored. Some of these disorders are pheochromocytoma, hyperthyroidism, supraventricular tachycardia, and Ménière's disease, among others (42).

Both hyper- and hypothyroidism can be associated with anxiety unaccompanied by other signs or symptoms. For this reason, it is imperative that all patients complaining of anxiety undergo routine thyroid function tests, including the evaluation of the level of thyroid-stimulating hormone. It is also important to note that thyroid disorders may initiate or trigger panic attacks. More importantly, as these panic attacks may get cued to other stimuli, even after the primary thyroid disease is corrected, panic attacks may continue unless treated specifically. Hyperparathyroidism can also present with anxiety symptoms and thus obtaining a serum calcium level may be desired (6, 43).

Cardiac conditions such as paroxysmal atrial tachycardia can be ruled out using an electrocardio-

gram (ECG) or, at times, 24-hour monitoring, if required. Similarly, over the years, there has been a lot of interest in the relationship of mitral valve prolapse to panic disorder. Although patients with mitral valve prolapse may complain of palpitations, chest pain, and lightheadedness, symptoms of a full-blown panic attack are rare. There have been reports of an underlying autonomic nervous system dysfunction or intermittent high catecholamine levels in patients with both mitral valve prolapse and panic disorder that may further highlight this connection. Interestingly, however, screening of patients with mitral valve prolapse has not revealed an increase in frequency of panic disorder compared with that in the general population (6, 43).

Pheochromocytoma is a rare tumor of the adrenal medulla that results in episodic bursts of catecholamines. These bursts are associated with intermittent elevated blood pressures, anxiety, flushing, and tremulousness. If suspected, a 24-hr urine sample should be collected and evaluated for catecholamine metabolites. Vestibular nerve disorders can also be associated with episodic vertigo, lightheadedness, and anxiety and may warrant a consultation with an ear, nose, and throat specialist or a neurologist (6, 43).

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ASSESSMENT OF COMORBID PSYCHIATRIC **CONDITIONS**

Apart from a thorough assessment of comorbid medical disorders that may imitate panic or anxiety symptoms, various psychiatric disorders with predominant anxiety symptoms need to be distinguished from panic disorder for appropriate management. One of the common clinical conundrums is the association of panic-like symptoms with depression (44). Patients with depression can have frank panic attacks and thus manifest with symptoms and signs of anxiety. Similarly, patients who have a long-standing untreated or inadequately treated panic disorder have a poor quality of life and can become depressed over time. Although both these disorders can often be comorbid, the clinician may find it helpful to differentiate between the two. Some of the key points that may be helpful in such an assessment include the following:

- Patients with predominant anxiety symptoms may not have the all of the vegetative symptoms seen in depression—they may have initial insomnia but not early morning awakening, they may not lose their appetite, and they may have minimal diminution in interest in activities (6, 44). The temporal onset of symptoms is also different—in patients with predominant panic disorder, anxiety attacks may be recalled initially followed by a feeling of depression; in contrast, primarily depressed patients will have an initial onset of depressive symptomatology that will be followed by anxiety. Furthermore, it has also been reported that patients suffering from atypical depression commonly have panic attacks although it is rarely associated with agoraphobia.
- Patients with symptoms of posttraumatic stress disorder can be distinguished from those with panic disorder by the presence of a preexisting trauma and association with symptoms of avoidance, reexperiencing, and hyperarousal
- Patients with somatization disorder present with predominantly somatic symptoms that are persistently reported compared with the episodic nature of symptoms in panic disorder (43).
- Patients with comorbid agoraphobia may present with fears of leaving home; they can be distinguished from those with paranoia and frank psychosis by the absence of positive psychotic symptoms and formal thought disorder
- Also, as mentioned previously, substance abuse

or withdrawal symptoms can also present with sudden onset of anxiety or panic symptoms. These can be distinguished by a temporal association between the substance abuse/withdrawal and onset of symptoms (6, 46).

Assessment in the elderly

There is very limited literature on the subject of panic disorder in the geriatric population. As a result, most recommendations regarding assessment of panic disorder are derived and extrapolated from the adult literature. Flint et al. (47) have reported a decline in panic attacks in elderly individuals; however, it is important not to dismiss the significance of such anxiety symptoms in this population. Although the diagnostic criteria of panic disorder are similar to those in the general adult population, its presentation may vary in elderly individuals. Panic attacks in this population may be more reactive to transient situations or life changes (48). Many times elderly individuals may not complain of anxiety symptoms but focus on physical symptoms (49). They may not elaborate on their subjective apprehensive states but rather discuss bodily dysfunction. These complaints can force the clinician to delve into extensive medical investigations when the etiology may be more functional. On the contrary, because elderly individuals are more predisposed to having a medical comorbidity, it is imperative not to dismiss their physical complaints either. As a result, panic disorder has not been very well studied and more research on the subject is

Apart from the variability in quality of symptoms for panic disorder in this population, the frequency and severity of reporting of symptoms may vary as well. Sheikh et al. (50) reported that elderly individuals with panic disorder report less severe and fewer panic symptoms, less anxiety and arousal, and higher levels of functioning compared to middleaged patients with panic disorder. Furthermore, elderly patients with late-onset panic disorder may report less distress with panic symptoms compared with older patients with early-onset panic disorder (50). It may take quite a few panic attacks along with insignificant laboratory results in elderly patients to lead to a diagnosis of panic disorder. The medical comorbidities that may present with paniclike symptoms are similar to those mentioned in the adult population as listed in Table 3 and should be thoroughly assessed, especially in this older popu-

To the best of the author's knowledge, there are no specific rating scales available for assessment of severity and diagnosis of panic disorder in the geriatric population, especially because panic disorder has not been very well studied in this age group and possibly also owing to a decline in panic attacks in the population. One of the newly developed scales, the Geriatric Anxiety Inventory (GAI) has recently been shown to measure common symptoms of anxiety in older adults. It consists of 20 items that can be answered in a dichotomous manner, which is "agree/disagree." The GAI can be self-rated or administered by a trained health professional. The GAI, however, was not designed to diagnose specific anxiety disorders but rather to assess the severity of anxiety symptoms across a range of presentations in older adults (51). Clinicians also use some other assessment tools such as the Hamilton Anxiety Scale and Beck Anxiety Inventory for monitoring the anxiety symptoms that are often comorbid with both psychiatric and medical conditions. It is important to recognize and treat such comorbid anxiety disorders as they can have a significant impact on the quality of life in this population. In fact, it has been reported that such patients may also have a much increased risk of both suicidal attempts and completed suicides (52). In addition, there is also some evidence to suggest that late-onset panic attacks may be due to preexisting depression (48). Furthermore, anxiety may also be a predictor of decline in cognitive functions, which should be simultaneously evaluated (53).

The diagnosis of panic disorder is based on a thorough history (from both the patient and the patient's family or caregivers), mental state examination, physical examination, and investigations selected to screen for medical etiology that could be contributing to symptoms. Initial screening investigations may include a complete blood count, fasting serum glucose level, serum calcium level, thyroid function tests, and an ECG. Physicians should have a high index of suspicion for panic attacks in older patients with multiple episodic physical symptoms that are not explained by physical examination and investigations. In addition, symptoms such as derealization, depersonalization, and fear of losing control should also alert the clinician to the possibility of panic disorder.

CONCLUSIONS

Panic disorder is a common, often impairing, anxiety disorder that usually presents in late adolescence or early adulthood. However, an onset in childhood or in the geriatric age group should not be discounted without an adequate and thorough assessment. Clinicians should always screen their patients in all age groups for panic disorder, using some of the DSM-IV-TR-based screening aids. Pa-

Table 3. Medical Conditions and Panic Disorder

- A. Cardiovascular: mitral valve prolapse, paroxysmal atrial tachycardia, congestive heart failure, angina, anemia
- B. Pulmonary: asthma, pulmonary embolism
- C. Neurological: Ménière's disease, migraine, transient ischemic attack, multiple sclerosis, cerebrovascular disease
- D. Endocrine: pheochromocytoma, hyperthyroidism, hypoparathyroidism, diabetes, Cushing's syndrome, carcinoid syndrome, Addison's disease
- E. Substance intoxication and withdrawal: intoxication with amphetamines, cocaine, marijuana; withdrawal from alcohol, opiates and sedative-hypnotics
- F. Miscellaneous: heavy metal poisoning, uremia, b₁₂ deficiency, systemic infections, anaphylaxis, systemic lupus erythematosus, theophylline intoxication

tients with panic disorder should always be assessed for comorbid psychiatric disorders and causative medical illnesses that may present as panic attacks. Clinicians should also be aware of the variability in clinical presentations that may be associated with both the pediatric and geriatric age groups.

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